



Annata

# Dynamics IDMS

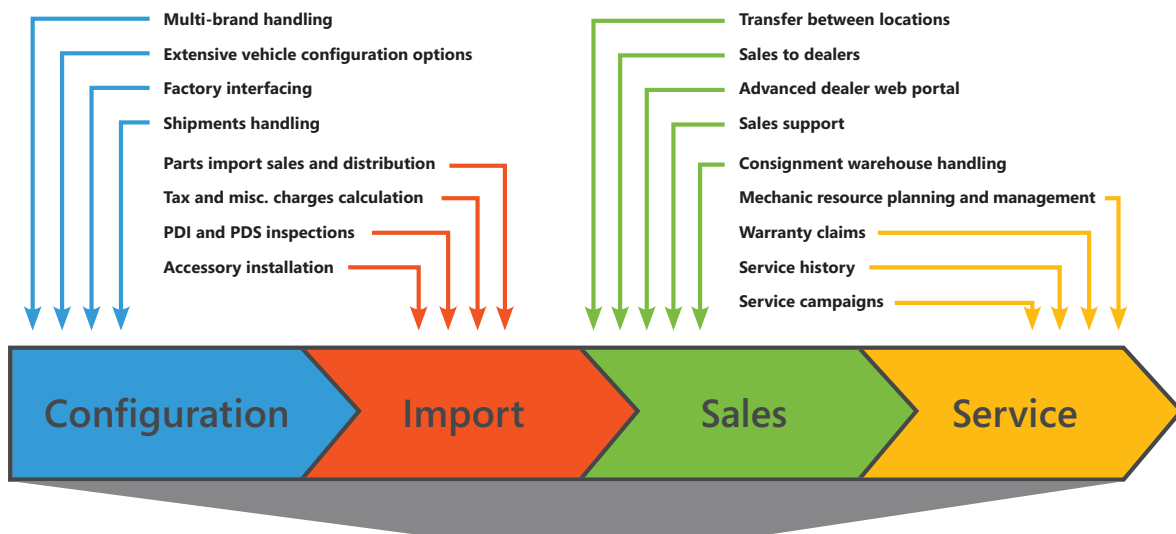
Import & Wholesale Management Solution for Dynamics AX

Leaflet

Annata analytics

IMPORT & WHOLESALE

Annata Dynamics IMS is a modern, fully integrated solution for the automotive, construction, material handling, agriculture and forestry equipment importers. It is built as an add-on to the Microsoft Dynamics AX ERP system and uses the standard features of Microsoft Dynamics AX, as well as extensive additional features specifically designed to support the automotive, construction and agriculture equipment business. It handles all key business processes throughout the entire vehicle's/equipment's lifecycle "from cradle to grave" and allows to analyze it in a simple and readable way using Annata Analytics tools.



## Annata Analytics

Providing you with a 360° view of your vehicles/equipment

## Configuration

- **Multi-brand handling**  
Set up and manage an unlimited number of brands. All manufacturer-dependent processes (e.g. warranty process) can be set up based on manufacturer, and, if needed follow different rules.
- **Extensive vehicle configuration options**  
Configure vehicles individually using specially designed vehicle/equipment configurator: with predefined variants, options, components and accessories.
- **Factory interface**  
Use various interfacing options compatible with all manufacturer specified requirements (e.g. FTP, HTTP, message queuing, etc.)
- **Shipments handling / Shipment overview**  
All vehicles being transported on the same vessel can be viewed and their progressed tracked through shipping, customs, PDI, CoC, registration etc.

## Import

- **Parts import and distribution**  
In addition to standard storage management features, use the complete manufacturers spare parts catalog integration together with additional functions specially design to improve parts handling.
- **Tax and miscellaneous charges calculation**  
Automatically calculate and include taxes, surcharges and packages for insurance, transportation etc.
- **PDI and PDS inspections**  
Create PDI/PDS service orders to prepare the vehicle for sales (e.g. vehicle cleaning). The cost of the PDI / PDS orders can be tracked and assigned to each vehicle individually.
- **Accessory installation**  
Dependent on customer needs. Install accessories physically using the service order functionality, track and control the visibility during the vehicle sales process.

## Sales

- **Transfer between locations**  
Transfer vehicles between locations (warehouses, workshops, dealers etc.). Track vehicle location and transfer status.
- **Sales to dealers**  
Sell vehicles to dealers using integrated sales/transfer process. Manage different sales options (e.g. consignment warehouse, stock transfer, customer reservations, etc.) and vehicle locations (e.g. transfer between dealers).
- **Advanced dealer web portal**  
Enable the dealer network to use the internet browser to order parts and vehicles, manage claims and recalls. All done in a simple and user friendly way.
- **Sales support**  
Reward dealers for their sales performance. Ability to handle multiple sales campaigns.
- **Consignment warehouse handling**  
Manage your consignment stock and track vehicle sales/ location status at any point of time.

## Service

- **Mechanic resource planning and management**  
Control your human resources, plan work and manage the service order allocation.
- **Warranty claims**  
Create and process warranty claims from the dealer (web portal) through to the manufacturer (interface). Streamline this process through use of the automatic claim validation system.
- **Service history**  
Log/track the vehicle's full service history including claims, recalls and maintenance plans.
- **Service campaigns**  
Create sales campaigns and add extra discounts or accessories for certain vehicles / vehicle groups.



### GOING MOBILE WITH IDMS:

Learn more about our Mobile Mechanic and Sales Advisor mobile solutions by checking our IDMS APPS Leaflet!

And if you want to read more about Annata Dynamics IMS we encourage you to check our website [annata.co.uk/solutions/ims](http://annata.co.uk/solutions/ims) for **White Papers** and **Customer Stories**!!

## WHAT DO YOU GAIN?

- Globally respected Dynamics ERP solution from Microsoft supported with the Annata Dynamics FLEET add-on
- Certified solution which follows Microsoft's best practice methodology which minimizes upgrade efforts and version handling.
- Full integration of all key business processes driven by industry specific needs and developed by experts
- Professional and competent service, delivered by Annata and a strong team of IT partners recognized around the world
- A reliable, constantly evolving solution with a managed continuous development schedule that is closely aligned to Microsoft's Dynamics AX development plan.
- Powerful, but easy to use analytic tools

## ABOUT ANNATA

The Annata group consists of highly motivated professionals, who through creativity, collaboration and commitment, help customers excel in their business. The Annata group has offices across the globe and an extensive distribution network on all continents.

## CONTACT US

[www.annata.co.uk](http://www.annata.co.uk)  
[info@annata.co.uk](mailto:info@annata.co.uk)